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HONORABLE JAMES L. ROBART

UNITED STATES DISTRICT COURT WESTERN DISTRICT OF WASHINGTON AT SEATTLE

0912139 B.C. LTD., et al.,

v.

Plaintiffs,

RAMPION USA INC., et al.,

Defendants.

CASE NO. 2:18-cv-1464-JLR

STIPULATED PROTECTIVE ORDER

1. <u>PURPOSES AND LIMITATIONS</u>

Discovery in this action is likely to involve production of confidential, proprietary, or private information for which special protection may be warranted. Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated Protective Order. The parties acknowledge that this agreement is consistent with LCR 26(c). It does not confer blanket protection on all disclosures or responses to discovery, the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles, and it does not presumptively entitle parties to file confidential information under seal.

2. "CONFIDENTIAL" MATERIAL

"Confidential" material shall include the following documents and tangible things produced or otherwise exchanged: sales information and other financial data; private account

information of third parties; confidential research/development or marketing materials for future products; confidential business communications and agreements with third parties; proprietary communications and reference materials regarding product development and design; and information or materials that identify potential or current resellers or vendors of a party.

3. SCOPE

The protections conferred by this agreement cover not only confidential material (as defined above), but also (1) any information copied or extracted from confidential material; (2) all copies, excerpts, summaries, or compilations of confidential material; and (3) any testimony, conversations, or presentations by parties or their counsel that might reveal confidential material.

However, the protections conferred by this agreement do not cover information that is in the public domain or becomes part of the public domain through trial or otherwise.

4. ACCESS TO AND USE OF CONFIDENTIAL MATERIAL

- 4.1 <u>Basic Principles</u>. A receiving party may use confidential material that is disclosed or produced by another party or by a non-party in connection with this case only for prosecuting, defending, or attempting to settle this litigation. Confidential material may be disclosed only to the categories of persons and under the conditions described in this agreement. Confidential material must be stored and maintained by a receiving party at a location and in a secure manner that ensures that access is limited to the persons authorized under this agreement.
- 4.2 <u>Disclosure of "CONFIDENTIAL" Information or Items</u>. Unless otherwise ordered by the court or permitted in writing by the designating party, a receiving party may disclose any confidential material only to:
- (a) the receiving party's counsel of record in this action, as well as employees of counsel to whom it is reasonably necessary to disclose the information for this litigation;
- (b) the officers, directors, and employees (including in-house counsel) of the receiving party to whom disclosure is reasonably necessary for this litigation, and J. Rocky Harris of Harris Williams Design, who was involved in the design of defendants' accused

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products, after he has completed and executed the "Acknowledgment and Agreement to Be Bound" (Exhibit A) attached hereto, unless the parties agree that a particular document or material produced is for Attorney's Eyes Only and is so designated;

- (c) experts and consultants to whom disclosure is reasonably necessary for this litigation, provided that: (1) such experts or consultants are not presently employed by or serving as an independent contractor, vendor, or consultant for the parties hereto for purposes other than this action; (2) before access is given, the consultant or expert has signed, completed, and agreed to the "Acknowledgment and Agreement to Be Bound" (Exhibit A) attached hereto and the same is served upon the producing party with a current curriculum vitae of the consultant or expert. If the producing party does not object within five business days, the party may give access to the disclosed consultant or expert. If the producing party timely objects to disclosure of confidential material to the consultant or expert, the parties shall promptly confer and use good faith to resolve any such objection. If the parties are unable to resolve any objection, the objecting party may file a motion with the court within ten (10) days of its objection, or within such other time as the parties may agree, seeking a protective order with respect to the proposed disclosure. The objecting party shall have the burden of proving the need for a protective order. No disclosure shall occur until all such objections are resolved by agreement or court order. Notwithstanding the above, no discovery shall be had of any expert or consultant disclosed under the provisions of this paragraph unless and until such person is designated as a testifying expert witness under Fed. R. Civ. P. 26(a)(2);
 - (d) the court, court personnel, and court reporters and their staff;
- (e) independent litigation support services, including persons working for or as court reporters, graphics or design services, services which assist counsel in jury selection, trial consulting services, and photocopy, document imaging, and database services retained by counsel and reasonably necessary to assist counsel with the litigation of this action, provided that counsel for the party retaining the support service instructs the service not to disclose any

confidential material to third parties and to immediately return all originals and copies of any confidential material;

- (f) during their depositions, a witness in the action, if (1) the witness is a current employee, officer, director, or Fed. R. Civ. P. 30(b)(6) designee of the producing party or (2) the document shows on its face that the witness is the author, addressee, or copy recipient of the document, or if other evidence establishes that she has previously reviewed it. Pages of transcribed deposition testimony or exhibits to depositions that reveal confidential material must be separately bound by the court reporter and may not be disclosed to anyone except as permitted under this agreement;
- (g) the author or recipient of a document containing the information or a custodian or other person who otherwise possessed or knew the information.
- (h) For confidential material designated "CONFIDENTIAL ATTORNEYS' EYES ONLY," access to, and disclosure of, such material shall be limited to individuals listed in paragraphs 4.2(a) and (c-g).
- 4.3 <u>Filing Confidential Material</u>. Before filing confidential material or discussing or referencing such material in court filings, the filing party shall confer with the designating party, in accordance with Local Civil Rule 5(g)(3)(A), to determine whether the designating party will remove the confidential designation, whether the document can be redacted, or whether a motion to seal or stipulation and proposed order is warranted. During the meet and confer process, the designating party must identify the basis for sealing the specific confidential information at issue, and the filing party shall include this basis in its motion to seal, along with any objection to sealing the information at issue. Local Civil Rule 5(g) sets forth the procedures that must be followed and the standards that will be applied when a party seeks permission from the court to file material under seal. A party who seeks to maintain the confidentiality of its information must satisfy the requirements of Local Civil Rule 5(g)(3)(B), even if it is not the party filing the

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motion to seal. Failure to satisfy this requirement will result in the motion to seal being denied, in accordance with the strong presumption of public access to the Court's files.

DESIGNATING PROTECTED MATERIAL

5.1 Exercise of Restraint and Care in Designating Material for Protection. Each party or non-party that designates information or items for protection under this agreement must take care to limit any such designation to specific material that qualifies under the appropriate standards. The designating party must designate for protection only those parts of materials, documents, items, or oral or written communications that qualify, so that other portions of the materials, documents, items, or communications for which protection is not warranted are not swept unjustifiably within the ambit of this agreement.

Mass, indiscriminate, or routinized designations are prohibited. Designations that are shown to be clearly unjustified or that have been made for an improper purpose (e.g., to unnecessarily encumber or delay the case development process or to impose unnecessary expenses and burdens on other parties) expose the designating party to sanctions.

If it comes to a designating party's attention that information or items that it designated for protection do not qualify for protection, the designating party must promptly notify all other parties that it is withdrawing the mistaken designation.

- 5.2 Manner and Timing of Designations. Except as otherwise provided in this agreement (see, e.g., section 5.2(a) below), or as otherwise stipulated or ordered, disclosure or discovery material that qualifies for protection under this agreement must be clearly so designated before or when the material is disclosed or produced.
- Information in documentary form: (e.g., paper or electronic documents (a) and deposition exhibits, but excluding transcripts of depositions or other pretrial or trial proceedings), the designating party must affix the word "CONFIDENTIAL" or the term CONFIDENTIAL - ATTORNEYS' EYES ONLY" to each page that contains confidential or attorneys' eyes only material, respectively. If only a portion or portions of the material on a page

qualifies for protection, the producing party also must clearly identify the protected portion(s) (e.g., by making appropriate markings in the margins).

- (b) Testimony given in deposition or in other pretrial proceedings: the parties and any participating non-parties must identify on the record, during the deposition or other pretrial proceeding, all protected testimony, without prejudice to their right to so designate other testimony after reviewing the transcript. Any party or non-party may, within fifteen days after receiving the transcript of the deposition or other pretrial proceeding, designate portions of the transcript, or exhibits thereto, as "CONFIDENTIAL" or "CONFIDENTIAL ATTORNEYS' EYES ONLY." If a party or non-party desires to protect confidential information at trial, the issue should be addressed during the pre-trial conference.
- Other tangible items: the producing party must affix in a prominent place on the exterior of the container or containers in which the information or item is stored the word "CONFIDENTIAL" or the term "CONFIDENTIAL ATTORNEYS' EYES ONLY." If only a portion or portions of the information or item warrant protection, the producing party, to the extent practicable, shall identify the protected portion(s).
- 5.3 <u>Inadvertent Failures to Designate</u>. If timely corrected, an inadvertent failure to designate qualified information or items does not, standing alone, waive the designating party's right to secure protection under this agreement for such material. Upon timely correction of a designation, the receiving party must make reasonable efforts to ensure that the material is treated in accordance with the provisions of this agreement.

6. <u>CHALLENGING CONFIDENTIALITY DESIGNATIONS</u>

6.1 <u>Timing of Challenges</u>. Any party or non-party may challenge a designation of confidentiality at any time. Unless a prompt challenge to a designating party's confidentiality designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic burdens, or a significant disruption or delay of the litigation, a party does not waive its right to

challenge a confidentiality designation by electing not to mount a challenge promptly after the original designation is disclosed.

- Meet and Confer. The parties must make every attempt to resolve any dispute regarding confidential designations without court involvement. Any motion regarding confidential designations or for a protective order must include a certification, in the motion or in a declaration or affidavit, that the movant has engaged in a good faith meet and confer conference with other affected parties in an effort to resolve the dispute without court action. The certification must list the date, manner, and participants to the conference. A good faith effort to confer requires a face-to-face meeting or a telephone conference.
- 6.3 <u>Judicial Intervention</u>. If the parties cannot resolve a challenge without court intervention, the designating party may file and serve a motion to retain confidentiality under Local Civil Rule 7 (and in compliance with Local Civil Rule 5(g), if applicable). The burden of persuasion in any such motion shall be on the designating party. Frivolous challenges, and those made for an improper purpose (*e.g.*, to harass or impose unnecessary expenses and burdens on other parties) may expose the challenging party to sanctions. All parties shall continue to maintain the material in question as confidential until the court rules on the challenge.

7. <u>PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER LITIGATION</u>

If a party is served with a subpoena or a court order issued in other litigation that compels disclosure of any information or items that another party has designated in this action as "CONFIDENTIAL" or "CONFIDENTIAL – ATTORNEYS' EYES ONLY," that party must:

- (a) promptly notify the designating party in writing and include a copy of the subpoena or court order;
- (b) promptly notify in writing the party who caused the subpoena or order to issue in the other litigation that some or all of the material covered by the subpoena or order is subject to this agreement. Such notification shall include a copy of this agreement; and

(c) cooperate with respect to all reasonable procedures sought to be pursued by the designating party whose confidential material may be affected.

8. <u>UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL</u>

If a receiving party learns that, by inadvertence or otherwise, it has disclosed confidential material to any person or in any circumstance not authorized under this agreement, the receiving party must immediately (a) notify in writing the designating party of the unauthorized disclosures, (b) use its best efforts to retrieve all unauthorized copies of the protected material, (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this agreement, and (d) request that such person or persons execute the "Acknowledgment and Agreement to Be Bound" that is attached hereto as Exhibit A.

9. <u>INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED MATERIAL</u>

When a producing party gives notice to receiving parties that certain inadvertently produced material is subject to a claim of privilege or other protection, the obligations of the receiving parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision is not intended to modify whatever procedure may be established in an e-discovery order or agreement that provides for production without prior privilege review. The parties agree to the entry of a non-waiver order under Fed. R. Evid. 502(d) as set forth herein.

10. NON TERMINATION AND RETURN OF DOCUMENTS

Within 60 days after the termination of this action, including all appeals, each receiving party must return all confidential material to the producing party, including all copies, extracts and summaries thereof. Alternatively, the parties may agree upon appropriate methods of destruction.

Notwithstanding this provision, counsel are entitled to retain one archival copy of all documents filed with the court, trial, deposition, and hearing transcripts, correspondence,

deposition and trial exhibits, expert reports, attorney work product, and consultant and expert work product, even if such materials contain confidential material.

The confidentiality obligations imposed by this agreement shall remain in effect until a designating party agrees otherwise in writing or a court orders otherwise.

11. THIRD PARTIES

To the extent that any discovery is taken of persons who are not parties to this action ("Third Parties"), and in the event that such Third Parties contend that the discovery sought involves trade secrets, confidential business information, or other proprietary information, such Third Parties may produce confidential materials pursuant to this Order. The Third Parties shall have ten (10) days after production of such documents, information, or other materials to make a designation under this Order. Until that time period lapses or until such a designation has been made, whichever occurs sooner, all documents, information, or other material so produced or given shall be treated as "CONFIDENTIAL – ATTORNEYS' EYES ONLY" in accordance with this Order.

12. DEPOSITIONS AND SUBPOENAS

- 12.1 <u>Location of Party Depositions</u>. Unless otherwise mutually agreed by counsel, the depositions of plaintiffs' employees will be taken in the offices of defendants' counsel in Seattle and the depositions of defendants' employees will be taken in the offices of plaintiffs' counsel in Portland.
- 12.2 <u>Subpoenas of Harris and Harris Williams Design</u>. Pursuant to the parties' agreement, J. Rocky Harris and Harris Williams Design will accept service through defendants' counsel of subpoenas issued out of this case pursuant to Fed. R. Civ. P. 45 and will produce documents and submit to depositions in the United States for this case. Defendants' counsel represent Mr. Harris and Harris Williams Design for the limited purposes of the depositions and subpoenas. Mr. Harris and Harris Williams Design will be free to object to the breadth of the subpoenas or on other substantive grounds, like privilege, but they waive any challenge to

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1 service of the subpoenas or the jurisdiction of U.S. District Court for the Western District of 2 Washington over them with respect to the referenced subpoenas and the protection of 3 confidential, proprietary, and private information governed by this order and the Acknowledgment and Agreement to Be Bound (Exhibit A). 4 5 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD. 6 8 STOEL RIVES LLP DORSEY & WHITNEY LLP /s/ Brian C. Park /s/ Paul Meiklejohn 10 Brian C. Park, WSBA No. 25584 Paul Meiklejohn, WSBA No. 17477 brian.park@stoel.com meiklejohn.paul@dorsey.com 11 Erin Kolter, WSBA No. 53365 600 University Street, Suite 3600 Seattle, WA 98101-4109 kolter.erin@dorsey.com 12 Telephone: (206) 386-7542 701 Fifth Avenue, Suite 6100 Seattle, WA 98104 13 Steven T. Lovett (Admitted *pro hac vice*) Telephone: (206) 903-8800 steve.lovett@stoel.com Nathan C. Brunette (Admitted pro hac vice) Attorneys for Defendants nathan.brunette@stoel.com 15 760 SW Ninth Avenue, Suite 3000 Portland, OR 97205 16 Telephone: (503) 224-3380 17 Attorneys for Plaintiffs 18 19 20 21 22 23 24 25 26

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PURSUANT TO STIPULATION, IT IS SO ORDERED

IT IS FURTHER ORDERED that pursuant to Fed. R. Evid. 502(d), the inadvertent or mistaken production of any written documents or oral communications in this proceeding shall not, for the purposes of this proceeding or any other proceeding in any other court, constitute a waiver by the producing party of any privilege applicable to such documents or communications, including the attorney-client privilege, attorney work-product protection, or any other privilege or protection recognized by law.

8 IT IS SO ORDERED.

DATED: 28 Feb. 2019

The Honorable James L. Robart United States District Court Judge

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EXHIBIT A 1 ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND 2 type full 3 [print or [print or type full address], declare under penalty of 4 perjury that I have read in its entirety and understand the Stipulated Protective Order that was 5 issued by the United States District Court for the Western District of Washington on [date] in the 6 case of 0912139 B.C. Ltd., et al., v. Rampion USA Inc., et al., Case No. 2:18-cv-1464-JLR. I agree to comply with and to be bound by all the terms of this Stipulated Protective Order and I 8 understand and acknowledge that failure to so comply could expose me to sanctions and 9 10 punishment in the nature of contempt. I solemnly promise that I will not disclose in any manner 11 any information or item that is subject to this Stipulated Protective Order to any person or entity except in strict compliance with the provisions of this Order. 12 I further agree to submit to the jurisdiction of the United States District Court for the 13 Western District of Washington for the purpose of enforcing the terms of this Stipulated 14 Protective Order, even if such enforcement proceedings occur after termination of this action. 15 16 City and State where sworn and signed: 17 Printed name: 18 19 Signature: 20 21 22 23 24 25

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